IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY APPLICATION NO. 823 OF 2006

IN

COMPANY APPLICATION NO. 597 OF 2006

Kaycee Financial Services Ltd. .... Applicant
Transferor
Company

With

Kantilal Chhaganlal Securities .... Transferee
Pvt. Ltd. Company.

WITH

COMPANY APPLICATION NO.. 824 OF 2006

IN

COMPANY APPLICATION NO. 598 OF 2006

Kantilal Chhaganlal Securities .... Applicant
Pvt. Ltd. Transferor
Company

With

Kaycee Financial Services Ltd. .... Respondent
Transferee
Company

Mr. Rahul Chitnis with Mrs. Ruchi Soni i/by M/s Joy Legal Consultants for the Applicant.

CORAM : R.S. MOHITE, J.

DATE : 18TH AUGUST 2006

P.C.

1) These applications are for grant of leave to amend the Scheme of Amalgamation as per the Schedule

annexed to the application. The Affidavit dated 16th August 2006 supports the Company Application. All the shareholders and Directors have accorded their consent to the proposed amendment to the scheme.

2) Para 8 of the said Affidavit states that Applicant Company has no secured creditors and all the unsecured creditors have been paid off by the Applicant Company. In view of the consent given by all the shareholders and the statement made as contained in Para 8, the application is granted as per Prayer Clause 'A'. Amendment to be carried out within one week. Company applications therefore stands disposed of.

(R.S. MOHITE, J.)